

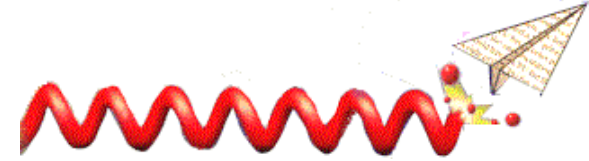
Seminar on  
Export Prospects of Agri &  
Processed Food Products of Orissa

Sanjay Saha, Chairman, IOPEA

On: 28/08/2009

At: Hotel Crown (Empress Hall), Bhubaneswar





# Oil Seed Export

Presentation by :  
Shri Sanjay Shah  
Chairman

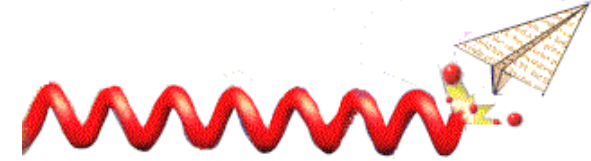
**Indian Oilseeds And Produce Export Promotion Council**

78,79, Bajaj Bhawan, Nariman Point,

Mumbai 400021. Tel :022 22023225 / 22029295 Fax :022 2209236

Website: [www.iopea.org](http://www.iopea.org) email :info@iopea.org



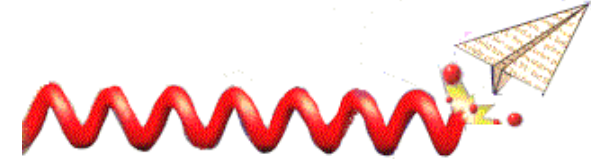


**WORLD PRODUCTION OF GROUNDNUTS**  
**(In Kernels)**

**Qty. In 1000 Tons**

<b>Major Countries</b>	<b>Harvest</b>	<b>2008/09</b>	<b>2007/08</b>	<b>2006/07</b>
<b>China</b>	<b>Jly-Oct</b>	<b>10000</b>	<b>9900</b>	<b>10266</b>
<b>India</b>	<b>Oct-Apr</b>	<b>4130</b>	<b>4900</b>	<b>3680</b>
<b>U.S.A.</b>	<b>Aug-Dec</b>	<b>1751</b>	<b>1250</b>	<b>1179</b>
<b>Nigeria</b>	<b>Oct-Dec</b>	<b>1450</b>	<b>1420</b>	<b>1400</b>
<b>Argentina</b>	<b>Apr-May</b>	<b>560</b>	<b>625</b>	<b>615</b>
<b>Sudan</b>	<b>Nov-Dec</b>	<b>500</b>	<b>485</b>	<b>460</b>
<b>Other Countries</b>		<b>5716</b>	<b>5655</b>	<b>5609</b>
<b>World Total</b>		<b>24107</b>	<b>24235</b>	<b>23209</b>

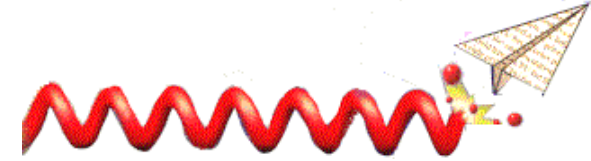
Source : Oil World 2009



**WORLD YIELD OF GROUNDNUTS  
(In Kernels)**

		<b>Yields (T/ha)</b>		
<b>Major Countries</b>	<b>Harvest</b>	<b>2008/09</b>	<b>2007/08</b>	<b>2006/07</b>
<b>China</b>	<b>Jly-Oct</b>	<b>2.17</b>	<b>2.18</b>	<b>2.25</b>
<b>India</b>	<b>Oct-Apr</b>	<b>0.66</b>	<b>0.73</b>	<b>0.6</b>
<b>U.S.A.</b>	<b>Aug-Dec</b>	<b>2.87</b>	<b>2.59</b>	<b>2.41</b>
<b>Nigeria</b>	<b>Oct-Dec</b>	<b>0.67</b>	<b>0.66</b>	<b>0.63</b>
<b>Argentina</b>	<b>Apr-May</b>	<b>2.12</b>	<b>2.72</b>	<b>2.87</b>
<b>Sudan</b>	<b>Nov-Dec</b>	<b>0.52</b>	<b>0.51</b>	<b>0.5</b>
<b>World Average</b>		<b>1.06</b>	<b>1.06</b>	<b>1.04</b>

Source : Oil World 2009

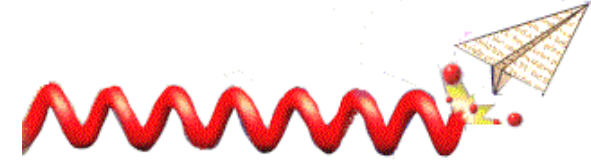


**WORLD HARVEST AREA OF GROUNDNUTS**  
**(In Kernels)**

**Harvest Area (1000 ha)**

<b>Major Countries</b>	<b>Harvest</b>	<b>2008/09</b>	<b>2007/08</b>	<b>2006/07</b>
<b>China</b>	<b>Jly-Oct</b>	<b>4600</b>	<b>4550</b>	<b>4571</b>
<b>India</b>	<b>Oct-Apr</b>	<b>6300</b>	<b>6750</b>	<b>6100</b>
<b>U.S.A.</b>	<b>Aug-Dec</b>	<b>610</b>	<b>484</b>	<b>490</b>
<b>Nigeria</b>	<b>Oct-Dec</b>	<b>2160</b>	<b>2150</b>	<b>2224</b>
<b>Argentina</b>	<b>Apr-May</b>	<b>264</b>	<b>230</b>	<b>214</b>
<b>Sudan</b>	<b>Nov-Dec</b>	<b>970</b>	<b>950</b>	<b>920</b>
<b>World Total</b>		<b>22675</b>	<b>22876</b>	<b>22219</b>

Source : Oil World 2009



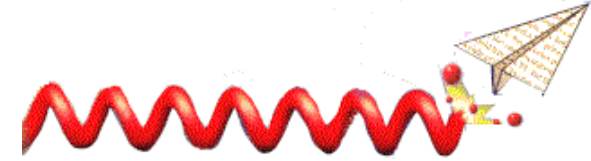
## **WORLD EXPORT OF GROUNDNUTS**

**(In Kernels)**

**(Qty: 1000 Tons)  
(Year October to September)**

<b>Major Countries</b>	<b>2008/09</b>	<b>2007/08</b>	<b>2006/07</b>
<b>China</b>	<b>400.0</b>	<b>396.1</b>	<b>514.4</b>
<b>Argentina</b>	<b>370.0</b>	<b>443.8</b>	<b>389.7</b>
<b>U.S.A.</b>	<b>250.0</b>	<b>269.1</b>	<b>204.7</b>
<b>India</b>	<b>190.0</b>	<b>315.5</b>	<b>216.2</b>
<b>Brazil</b>	<b>50.0</b>	<b>39.7</b>	<b>30.9</b>
<b>Nicaragua</b>	<b>77.0</b>	<b>79.5</b>	<b>71.5</b>
<b>Other Countries</b>	<b>249.3</b>	<b>245.4</b>	<b>277.9</b>
<b>World Total</b>	<b>1586.3</b>	<b>1789.1</b>	<b>1705.3</b>

Source : Oil World 2009

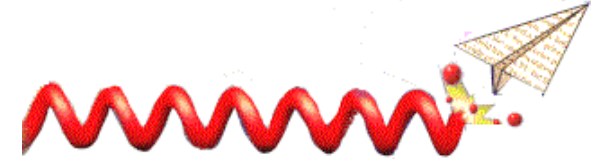


**WORLD IMPORT OF GROUNDNUTS**  
**(In Kernels)**

**(Qty: 1000 Tons)**  
**(Year October to September)**

<b>Major Countries</b>	<b>2008/09</b>	<b>2007/08</b>	<b>2006/07</b>
<b>Indonesia</b>	<b>140.0</b>	<b>199.8</b>	<b>134.3</b>
<b>Netherland</b>	<b>276.0</b>	<b>319.8</b>	<b>275.9</b>
<b>Canada</b>	<b>110.0</b>	<b>114.6</b>	<b>121.8</b>
<b>Mexico</b>	<b>98.0</b>	<b>97.2</b>	<b>114.5</b>
<b>Germany</b>	<b>84.0</b>	<b>92.7</b>	<b>95.0</b>
<b>U.K.</b>	<b>76.0</b>	<b>82.6</b>	<b>77.2</b>
<b>Other Countries</b>	<b>800.2</b>	<b>885.1</b>	<b>926.3</b>
<b>World Total</b>	<b>1584.2</b>	<b>1791.8</b>	<b>1745.0</b>

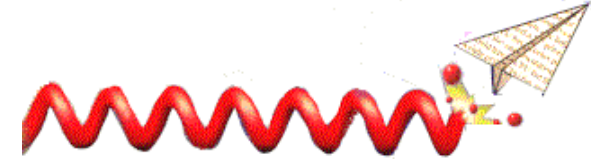
Source : Oil World 2009



## **WORLD PRODUCTION OF SESAME SEEDS**

<b>Qnty. In 1000 Tons</b>				
<b>Major Countries</b>	<b>Harvest</b>	<b>2008/09</b>	<b>2007/08</b>	<b>2006/07</b>
<b>China</b>	<b>Aug-Oct.</b>	<b>650</b>	<b>558</b>	<b>666</b>
<b>India</b>	<b>Oct-Nov.</b>	<b>630</b>	<b>720</b>	<b>690</b>
<b>Myanmar</b>	<b>Sep.-Oct.</b>	<b>610</b>	<b>620</b>	<b>580</b>
<b>Sudan</b>	<b>Oct-Dec.</b>	<b>300</b>	<b>300</b>	<b>260</b>
<b>Ethiopia</b>	<b>Oct-Dec.</b>	<b>185</b>	<b>172</b>	<b>164</b>
<b>Uganda</b>	<b>Aug-Sept.</b>	<b>170</b>	<b>168</b>	<b>166</b>
<b>World Total</b>		<b>3490</b>	<b>3430</b>	<b>3444</b>

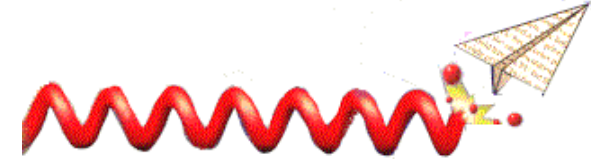
Source : Oil World 2009



## WORLD YIELD OF SESAME SEEDS

		Yields (T/ha)		
Major Countries	Harvest	2008/09	2007/08	2006/07
China	Aug-Oct.	1.03	0.9	1.04
India	Oct-Nov.	0.37	0.39	0.39
Myanmar	Sep.-Oct.	0.39	0.39	0.37
Sudan	Oct-Dec.	0.21	0.21	0.17
Ethiopia	Oct-Dec.	0.66	0.61	0.73
Uganda	Aug-Sept.	0.60	0.60	0.60
World Average		0.46	0.45	0.45

Source : Oil World 2009

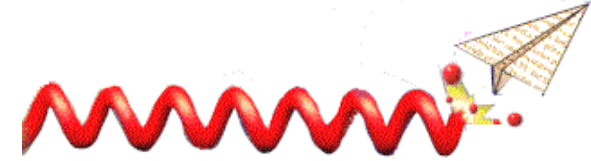


## **WORLD HARVEST AREA OF SESAME SEED**

### **Harvest Area (1000 ha)**

<b>Major Countries</b>	<b>Harvest</b>	<b>2008/09</b>	<b>2007/08</b>	<b>2006/07</b>
<b>China</b>	<b>Aug-Oct.</b>	<b>630</b>	<b>620</b>	<b>640</b>
<b>India</b>	<b>Oct-Nov.</b>	<b>1700</b>	<b>1830</b>	<b>1770</b>
<b>Myanmar</b>	<b>Sep.-Oct.</b>	<b>1570</b>	<b>1580</b>	<b>1570</b>
<b>Sudan</b>	<b>Oct-Dec.</b>	<b>1450</b>	<b>1450</b>	<b>1530</b>
<b>Ethiopia</b>	<b>Oct-Dec.</b>	<b>280</b>	<b>280</b>	<b>225</b>
<b>Uganda</b>	<b>Aug-Sept.</b>	<b>283</b>	<b>280</b>	<b>276</b>
<b>World Total</b>		<b>7595</b>	<b>7652</b>	<b>7652</b>

Source : Oil World 2009

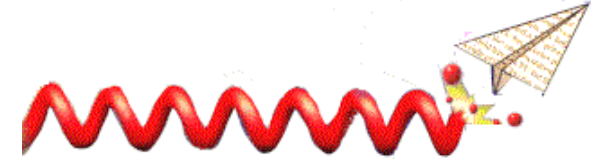


## WORLD EXPORT OF SESAME SEED

(Qty: 1000 Tons)  
(Year October to September)

Major Countries	2008/09	2007/08	2006/07
India	230	323.5	242.4
Ethiopia	150	119.3	141.1
Sudan	115	98.3	136.1
Myanmar	97	119.5	45.3
Nigeria	85	86.3	75
Paraguay	45	42.5	45.5
China	35	45.9	42.8
Other Countries	237.7	227.3	238.6
World Total	994.7	1062.6	966.8

Source : Oil World 2009

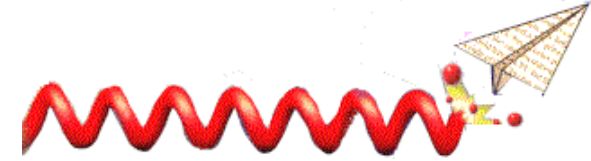


## **WORLD IMPORTS OF SESAME SEED**

**(Qty: 1000 Tons)  
(Year October to  
September)**

<b>China</b>		<b>220</b>	<b>220.8</b>	<b>138.5</b>
<b>Japan</b>		<b>146</b>	<b>195.2</b>	<b>167.3</b>
<b>Turkey</b>		<b>95</b>	<b>101.1</b>	<b>106.7</b>
<b>Syria</b>		<b>50</b>	<b>46.6</b>	<b>48.1</b>
<b>U.S.A.</b>		<b>40</b>	<b>40.1</b>	<b>43</b>
<b>EU</b>		<b>107.9</b>	<b>117.3</b>	<b>107.5</b>
<b>Other Countries</b>		<b>336.3</b>	<b>350.5</b>	<b>348.3</b>
<b>World Total</b>		<b>995.2</b>	<b>1071.6</b>	<b>959.4</b>

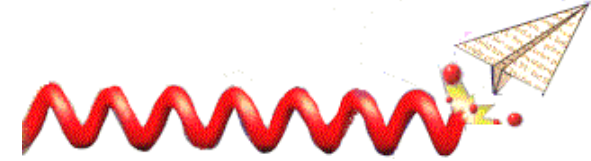
Source : Oil World 2009



## WORLD PRODUCTION OF SAFFLOWER SEED

		Qty. In 1000 Tons		
Major Countries	Harvest	2008/09	2007/08	2006/07
India	Feb-Apr	170	170	224
U.S.A.	Sep-Oct.	141	95	87
Mexico	Apr-Jun	97	110	74
Argentina	Nov-Feb	62	55	58
Kazakhstan	Sep-Oct.	30	33	41
Other Countries		43	39	37
World Total		543	502	521

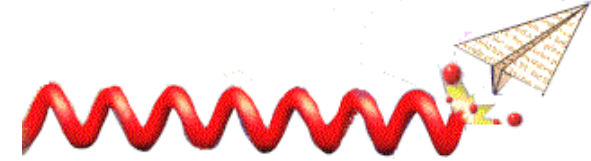
Source : Oil World 2009



## **WORLD YIELD OF SAFFLOWER SEED**

<b>Yields (T/ha)</b>				
<b>Major Countries</b>	<b>Harvest</b>	<b>2008/09</b>	<b>2007/08</b>	<b>2006/07</b>
<b>India</b>	<b>Feb-Apr</b>	<b>0.6</b>	<b>0.54</b>	<b>0.64</b>
<b>U.S.A.</b>	<b>Sep-Oct.</b>	<b>1.78</b>	<b>1.36</b>	<b>1.2</b>
<b>Mexico</b>	<b>Apr-Jun</b>	<b>1.48</b>	<b>1.2</b>	<b>1.09</b>
<b>Argentina</b>	<b>Nov-Feb</b>	<b>0.95</b>	<b>0.85</b>	<b>0.77</b>
<b>Kazakhstan</b>	<b>Sep-Oct.</b>	<b>0.8</b>	<b>0.82</b>	<b>0.84</b>
<b>World Average</b>		<b>0.9</b>	<b>0.76</b>	<b>0.75</b>

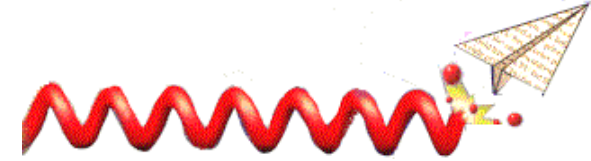
Source : Oil World 2009



## WORLD HARVEST AREA OF SAFFLOWER SEED

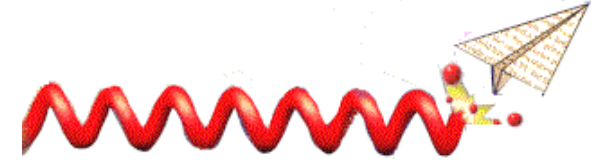
Harvest Area (1000 ha)				
Major Countries	Harvest	2008/09	2007/08	2006/07
India	Feb-Apr	282	317	350
U.S.A.	Sep-Oct.	79	70	72
Mexico	Apr-Jun	65	92	68
Argentina	Nov-Feb	65	65	75
Kazakhstan	Sep-Oct.	55	63	75
World Total		605	661	692

Source : Oil World 2009

**WORLD EXPORT OF SAFFLOWER SEED (Qty: 1000 Tons)**

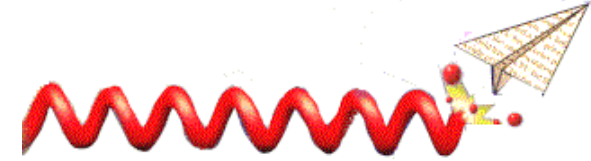
	<b>Jan/Dec.</b>	<b>Jan/Dec.</b>	<b>Jan/Dec.</b>
<b>Major Countries</b>	<b>2008</b>	<b>2007</b>	<b>2006</b>
<b>Argentina</b>	<b>57.4</b>	<b>15.3</b>	<b>17.2</b>
<b>India</b>	<b>4.7</b>	<b>3.9</b>	<b>5.2</b>
<b>Canada</b>	<b>6.5</b>	<b>1.2</b>	<b>0.8</b>
<b>China</b>	<b>2.7</b>	<b>2.8</b>	<b>4.1</b>
<b>World Total</b>	<b>74.6</b>	<b>30.6</b>	<b>44</b>

Source : Oil World 2009

**WORLD IMPORTS OF SAFFLOWER SEED (Qty: 1000 Tons)**

	<b>Jan/Dec.</b>	<b>Jan/Dec.</b>	<b>Jan/Dec.</b>
<b>Major Countries</b>	<b>2008</b>	<b>2007</b>	<b>2006</b>
<b>Mexico</b>	<b>26.5</b>	<b>30.6</b>	<b>0.3</b>
<b>U.S.A.</b>	<b>6</b>	<b>1</b>	<b>1</b>
<b>U.K.</b>	<b>6.3</b>	<b>4.5</b>	<b>1.5</b>
<b>Italy</b>	<b>2.7</b>	<b>1.9</b>	<b>0</b>
<b>Belgium</b>	<b>2.6</b>	<b>6.5</b>	<b>7.2</b>
<b>World Total</b>	<b>50.6</b>	<b>51.8</b>	<b>22.5</b>

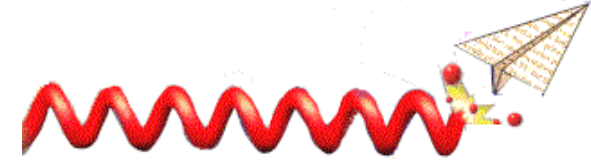
Source : Oil World 2009



## **NIGER SEED PRODUCTION IN INDIA**

<b>(Nov/Oct. Season)</b>		<b>(Qty.1000 Tons)</b>	
<b>State</b>	<b>2008-09</b>	<b>2007-08</b>	<b>2006-07</b>
<b>Orissa</b>	<b>30</b>	<b>30</b>	<b>30</b>
<b>M.P./Chhatisgarh</b>	<b>40</b>	<b>30</b>	<b>30</b>
<b>Others</b>	<b>10</b>	<b>10</b>	<b>10</b>
<b>Total</b>	<b>80</b>	<b>70</b>	<b>70</b>

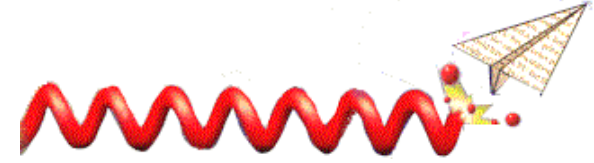
Source : Trade Source



## **NIGER SEED EXPORT FROM INDIA**

<b>(APRIL/MARCH)</b>		<b>(Qty.1000 Tons)</b>	
<b>Major Countries</b>	<b>2008-09(P)</b>	<b>2007-08</b>	<b>2006-07</b>
<b>U.S.A.</b>	<b>10.0</b>	<b>18.0</b>	<b>24.0</b>
<b>Belgium</b>	<b>0.3</b>	<b>0.6</b>	<b>0.9</b>
<b>Brazil</b>	<b>0.0</b>	<b>0.4</b>	<b>0.6</b>
<b>Singapore</b>	<b>0.0</b>	<b>0.5</b>	<b>1.2</b>
<b>Others</b>	<b>2.7</b>	<b>2.2</b>	<b>3.3</b>
<b>Total</b>	<b>13.0</b>	<b>21.7</b>	<b>30.0</b>

Source : Source :2007-08 & 2006-07 DGCI&S



THANK YOU

